



Bulletin

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Table of Contents

1.	Exchange report	3
1.1.	Payment of interest yield	3
1.2.	Announcement of new interest rate	3
1.3.	Ex-coupon date	3
1.4.	Information on 9 th tranche ST.DLUHOP. VAR/31	3
1.5.	Increase in volume of issue	4
1.6.	Decrease in volume of issue.....	4
1.7.	Exclusion of issues from trading	4
1.8.	Newly admitted issue of warrants on the Free Market:	5
1.9.	Newly admitted issue of warrants on the Free Market:	6
1.10.	Newly admitted issue of warrants on the Free Market:	7
1.11.	Newly admitted issue of warrants on the Free Market:	8
1.12.	Newly admitted issue of warrants on the Free Market:	9

1. Exchange report.

1.1. Payment of interest yield

Abbreviated security name	ISIN	Payment of interest yield
HZL HB VAR/37	CZ0002001712	20.12.2021
HZL HB VAR/37	CZ0002001720	20.12.2021
DIAMOND 4,00/24	CZ0003510851	20.12.2021
TRIANON 3,273/23	CZ0003520678	20.12.2021
HZL KB 2,55/22	CZ0002002801	21.12.2021
TEPL. OTR. VAR/23	CZ0003517732	21.12.2021
HZL UCB VAR/37	CZ0002001910	21.12.2021
J&T BK III 9% PERP	CZ0003704421	22.12.2021
REGIOJET F. VAR/24	CZ0003522203	26.12.2021

1.2. Announcement of new interest rate

Abbreviated security name	ISIN	Coupon period	Rate
HZL HB VAR/23	CZ0002006000	12.12.2021-11.6.2022	3,33% p.a.
HZL ČS VAR/22	CZ0002001407	14.12.2021-13.6.2022	3,37% p.a.

1.3. Ex-coupon date

Abbreviated security name	ISIN	Ex-coupon date	The final opportunity to trade with the right to payment of the interest yield
TRIGEMA REF5,10/25	CZ0003529554	29.12.2021	23.12.2021
JTGF XI. 4,90/26	CZ0003533077	29.12.2021	23.12.2021

1.4. Information on 9th tranche ST.DLUHOP. VAR/31

As of 17. 12. 2021, an increase in the volume of issue and number of securities will occur with the issue ST. DLUHOP. VAR/31, CZ0001006241. The volume of the 9th tranche will be announced in the bulletin No. 5121.

1.5. Increase in volume of issue

SPIILBERK IFPZK

With the effect from 22. 12. 2021, the volume of the issue of investment shares SPIILBERK IFPZK, ISIN CZ0008042645 will be increased by 4 883 860 investment shares, from the current volume of 113 820 348 investment shares to the new volume of 118 704 208 investment shares. Reason for increase was the issuance of new investment shares to its subscribers.

NATLAND IFPZK PIA

With the effect from 22. 12. 2021, the volume of the issue of investment shares NATLAND IFPZK PIA, ISIN CZ0008042801 will be increased by 3 240 investment shares, from the current volume of 1 551 574 investment shares to the new volume of 1 554 814 investment shares. Reason for increase was the issuance of new investment shares to its subscribers.

1.6. Decrease in volume of issue

MIXED A MKP SICAV

With the effect from 22. 12. 2021, the volume of issue of investment shares MIXED A MKP SICAV, ISIN CZ0008042793 will be decreased by 24 015 investment shares, from the current volume of 795 708 investment shares to the new volume of 771 693 investment shares.

SALUTEM REAL.-PIA

With the effect from 22. 12. 2021, the volume of issue of investment shares SALUTEM REAL.-PIA, ISIN CZ0008045051 will be decreased by 4 707 211 investment shares, from the current volume of 26 379 610 investment shares to the new volume of 21 672 399 investment shares.

1.7. Exclusion of issues from trading

Short name	ISIN	Last trading day	Date of exclusion	Reason
Č.ZBROJOVKA VAR/22	CZ0003513533	23.12.2021	27.12.2021	Maturity 27.1.2022

1.8. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2UUS4
Investment Instrument Name	EB ADIDAS TL04, open end
Abbreviated name	EB ADIDAS TL04
Underlying Instrument	ADIDAS (DE000A1EWWW0)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	20.12.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	20.12.2021
Reference price (CZK)	122,05
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	10,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.9. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2UUR6
Investment Instrument Name	EB EURCZK TS19, open end
Abbreviated name	EB EURCZK TS19
Underlying Instrument	EUR/CZK (EU0006169831)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	2 500 000
Date of instruments issue	20.12.2021
Date of maturity	open end
Exchange ratio	1:10
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	20.12.2021
Reference price (CZK)	12,20
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.10. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2UUT2
Investment Instrument Name	EB HENKEL TL04, open end
Abbreviated name	EB HENKEL TL04
Underlying Instrument	HENKEL VZ (DE0006048432)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	20.12.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	20.12.2021
Reference price (CZK)	39,82
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	3,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.11. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2UUV8
Investment Instrument Name	EB OMV TS05, open end
Abbreviated name	EB OMV TS05
Underlying Instrument	OMV (AT0000743059)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	20.12.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	20.12.2021
Reference price (CZK)	29,55
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	2,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.12. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2UUU0
Investment Instrument Name	EB RBI TL04, open end
Abbreviated name	EB RBI TL04
Underlying Instrument	RAIFFEISEN INT. (AT0000606306)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	20.12.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	20.12.2021
Reference price (CZK)	19,12
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,50
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

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