



## **Bulletin**

Year: 2021

No.: 33

Published: 18.8.2021

## **Table of Contents**

1. Exchange report .....	3
1.1. Payment of interest yield .....	3
1.2. Ex-coupon date .....	3
1.3. Increase in volume of issue .....	3
1.4. Decrease in volume of issue.....	3
1.5. Exclusion of issues from trading .....	4
1.6. Increase in the volume of issue .....	4
1.7. Newly admitted issue of warrants on the Free Market: .....	5
1.8. Newly admitted issue of warrants on the Free Market: .....	6
1.9. Newly admitted issue of warrants on the Free Market: .....	7
1.10. Newly admitted issue of warrants on the Free Market: .....	8
1.11. Newly admitted issue of warrants on the Free Market: .....	9
1.12. Newly admitted issue of warrants on the Free Market: .....	10
1.13. Newly admitted issue of warrants on the Free Market: .....	11
1.14. Newly admitted issue of warrants on the Free Market: .....	12
1.15. Information on the issue of bonds introduced to the Regulated Market .....	13

## 1. Exchange report.

### 1.1. Payment of interest yield

Abbreviated security name	ISIN	Payment of interest yield
ST.DLUHOP. 2,50/28	CZ0001003859	25.8.2021

### 1.2. Ex-coupon date

Abbreviated security name	ISIN	Ex-coupon date	The final opportunity to trade with the right to payment of the interest yield
FINEP B.Z. 3,95/26	CZ0003531105	28.8.2021	25.8.2021
EQUA BANK VAR/27	CZ0003704595	28.8.2021	25.8.2021
J&T BK II 9% PERP	CZ0003704413	1.9.2021	27.8.2021
PSG 5,25/23	CZ0003515934	1.9.2021	27.8.2021

### 1.3. Increase in volume of issue

#### CONVENIO PIA SICAV

With the effect from 24. 8. 2021, the volume of the issue of investment shares CONVENIO PIA SICAV, ISIN CZ0008042777 will be increased by 2 457 202 investment shares, from the current volume of 27 000 000 investment shares to the new volume of 29 457 202 investment shares. Reason for increase was the issuance of new investment shares to its subscribers.

#### SPIILBERK IFPZK

With the effect from 27. 8. 2021, the volume of the issue of investment shares SPIILBERK IFPZK, ISIN CZ00080426457 will be increased by 6 842 815 investment shares, from the current volume of 91 703 068 investment shares to the new volume of 98 545 883 investment shares. Reason for increase was the issuance of new investment shares to its subscribers.

### 1.4. Decrease in volume of issue

#### COLBER PODF. I

With the effect from 25. 8. 2021, the volume of issue of investment shares COLBER PODF. I, ISIN CZ0008042496 will be decreased by 1 011 investment shares, from the current volume of 51 739 investment shares to the new volume of 50 728 investment shares.

## CONVENIO PIA SICAV

With the effect from 27. 8. 2021, the volume of issue of investment shares CONVENIO PIA SICAV, ISIN CZ0008042777 will be decreased by 5 000 000 investment shares, from the current volume of 29 457 202 investment shares to the new volume of 24 457 202 investment shares.

### 1.5. Exclusion of issues from trading

Short name	ISIN	Last trading day	Date of exclusion	Reason
ST.DLUHOP. 3,85/21	CZ0001002851	25.8.2021	26.8.2021	Maturity 29.9.2021
ČEPS 0,25/21	CZ0003515033	27.8.2021	30.8.2021	Maturity 30.9.2021

### 1.6. Increase in the volume of issue

With effect from 13. 8. 2021, volume of following issues of governmental bonds are increased:

		<b>ST.DLUHOP. 4,85/57, CZ0001002059</b>	<b>ST.DLUHOP. 1,75/32, CZ0001006233</b>	<b>ST.DLUHOP. 0,05/29, CZ0001006076</b>
<b>Current volume of issue</b>	CZK	20 000 000 000	56 158 570 000	75 214 900 000
	pcs	2 000 000	5 615 857	7 521 490
<b>New volume of issue</b>	CZK	<b>22 000 000 000</b>	<b>65 000 000 000</b>	<b>85 000 000 000</b>
	pcs	<b>2 200 000</b>	<b>6 500 000</b>	<b>8 500 000</b>
<b>Increased volume</b>	CZK	2 000 000 000	8 841 430 000	9 785 100 000
	pcs	200 000	884 143	978 510

With effect from 20. 8. 2021, volume of following issues of governmental bonds are increased:

		<b>ST.DLUHOP. 0,00/27, CZ0001006043</b>
<b>Current volume of issue</b>	EUR	300 000 000
	pcs	300 000
<b>New volume of issue</b>	EUR	<b>500 000 000</b>
	pcs	<b>500 000</b>
<b>Increased volume</b>	EUR	200 000 000
	pcs	200 000

## 1.7. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2SPB4
Investment Instrument Name	EB VOLKSWAGEN TS06, open end
Abbreviated name	EB VOLKSWAGEN TS06
Underlying Instrument	VOLKSWAGEN VZ (DE0007664039)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	23.8.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	23.8.2021
Reference price (CZK)	185,75
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	15,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

### **1.8. Newly admitted issue of warrants on the Free Market:**

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2SPD0
Investment Instrument Name	EB MONETA TL05, open end
Abbreviated name	EB MONETA TL05
Underlying Instrument	MONETA MONEY BNK (CZ0008040318)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	200 000
Date of instruments issue	23.8.2021
Date of maturity	open end
Exchange ratio	1:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	23.8.2021
Reference price (CZK)	18,90
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,20
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

### **1.9. Newly admitted issue of warrants on the Free Market:**

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2SPC2
Investment Instrument Name	EB KOM TL10, open end
Abbreviated name	EB KOM TL10
Underlying Instrument	KOMERCNI BANKA (CZ0008019106)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	250 000
Date of instruments issue	23.8.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	23.8.2021
Reference price (CZK)	23,00
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,80
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

### **1.10. Newly admitted issue of warrants on the Free Market:**

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2SP87
Investment Instrument Name	EB EGB TL11, open end
Abbreviated name	EB EGB TL11
Underlying Instrument	ERSTE GROUP (AT0000652011)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	1 000 000
Date of instruments issue	23.8.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	23.8.2021
Reference price (CZK)	20,60
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,50
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.



### **1.11. Newly admitted issue of warrants on the Free Market:**

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2SPA6
Investment Instrument Name	EB DAIMLER TS06, open end
Abbreviated name	EB DAIMLER TS06
Underlying Instrument	DAIMLER AG (DE0007100000)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	23.8.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	23.8.2021
Reference price (CZK)	40,97
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	3,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

## 1.12. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2SPE8
Investment Instrument Name	EB CEZ TS11, open end
Abbreviated name	EB CEZ TS11
Underlying Instrument	CEZ (CZ0005112300)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	23.8.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	23.8.2021
Reference price (CZK)	15,40
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,10
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

### **1.13. Newly admitted issue of warrants on the Free Market:**

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2SP95
Investment Instrument Name	EB ADIDAS TS05, open end
Abbreviated name	EB ADIDAS TS05
Underlying Instrument	ADIDAS (DE000A1EWWW0)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	23.8.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	23.8.2021
Reference price (CZK)	258,89
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	20,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

### **1.14. Newly admitted issue of warrants on the Free Market:**

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2SPF5
Investment Instrument Name	EB S&P 500 TS02, open end
Abbreviated name	EB S&P 500 TS02
Underlying Instrument	E-mini S&P 500 (XC0009690048)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	1 000 000
Date of instruments issue	23.8.2021
Date of maturity	open end
Exchange ratio	100:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	23.8.2021
Reference price (CZK)	153,33
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	10,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

### **1.15. Information on the issue of bonds introduced to the Regulated Market**

Issuer	J&T BANKA a.s.
Issuer's Co. ID No.	471 15 378
Security ISIN	CZ0003706517
Abbreviated security name	J&T BK 6,50% PERP
Abbreviation of security BIC	BDFPODBA
Type of security	bond
Form of security	bearer bond
Nature of security	book-entry security
Volume of issue	CZK 1 300 000 000
Nominal value of security	CZK 100 000
Number of securities in issue	13 000 securities
Date of maturity	perpetuity
Interest rate	6,50% p.a.
Date of coupon payment	23.2., 23.8.
Quotation unit	%
Date of introduction to the Reg. Market	23.8. 2021
Reference price	100 %

A prospectus will be published on the issuer's webpage.

**Bulletin No. 33/2021 been published by the CEO of the Prague Stock Exchange on behalf of the Exchange Chamber.**