



Bulletin

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1. Exchange report

1.1. Payment of interest yield

Abbreviated security name	ISIN	Payment of interest yield
TMR F. CR 4,50/22	CZ0003520116	7.5.2021
J&T EF IV 5,60/22	CZ0003522419	8.5.2021

1.2. Ex-coupon date

Abbreviated security name	ISIN	Ex-coupon date	The final opportunity to trade with the right to payment of the interest yield
PHOTON EN. 6,00/23	CZ0000000815	6.5.2021	3.5.2021
HZL UCB 3,04/28	CZ0002003114	9.5.2021	5.5.2021
HZL HB VAR/22	CZ0002005275	10.5.2021	5.5.2021

1.3. Information on 30th tranche ST.DLUHOP. 2,00/33

As of 30. 4. 2021, an increase in the volume of issue and number of securities will occur with the issue ST. DLUHOP. 2,00/33, CZ0001005243. The volume of the 30th tranche will be announced in the bulletin No. 1821.

1.4. Information on 4th EN.-PRO GF 6,50/23

As of 7. 5. 2021, an increase in the volume of issue and number of securities will occur with the issue EN.-PRO GF 6,50/23, CZ0003527749 from the volume of CZK 530 000 000,- to the new volume of CZK 1 060 000 000,- (106 000 securities with the nominal value of CZK 10 000). The volume of the 4th tranche amounts CZK 530 000 000 (53 000 securities with the nominal value of CZK 10 000).

1.5. Decrease in the volume of issue

With effect from 30. 4. 2021, volume of the following issue of governmental bonds will be decreased:

		ST.DLUHOP. 3,85/21, CZ0001002851
Current volume of issue	Kč	95 547 500 000
	ks	9 554 750
New volume of issue	Kč	92 547 500 000
	ks	9 254 750
Decreased volume	Kč	3 000 000 000
	ks	300 000

1.6. Information on the issue of government bonds introduced to the Official Market - update

Issuer	Ministry of Finance of the Czech Republic
Security ISIN	CZ0001006233
Volume of issue	CZK 41 232 340 000
Number of securities in issue	4 123 234 securities
Date of introduction to the Official Market	23. 4. 2021
Reference price	99,171 %

1.7. Increase in the volume of issue

With effect from 23. 4. 2021, volume of the following issue of governmental bonds increased:

		ST.DLUHOP. 0,00/24, CZ0001006167
Current volume of issue	Kč	19 321 620 000
	ks	1 932 162
New volume of issue	Kč	40 343 700 000
	ks	4 034 370
Volume of tranche	Kč	21 022 080 000
	ks	2 102 208

1.8. Suspension of trading with shares

The issue PRIMOCO UAV SE, CZ0005135970 will be suspended from the opening of trading on 3rd May 2021. The reason for suspension is the launch of public offering of shares from respective issue conducted with the use of the START-Public Offer System. The suspension of trading will be terminated at the close of trading on 17th May 2021.

Date and time of the publication	2021-04-28T17:00:00Z
Action type	Suspension of trading
Reason for the action	Others; ongoing public offering
Effective from	2021-05-03T08:00:00Z
Effective to	2021-05-17T17:00:00Z
Ongoing	True
Trading venue(s)	XPRM
Issuer name	Primoco UAV SE
Issuer LEI	315700ZD9L6SRNJ3PL58
Instrument identifier (ISIN)	CZ0005135970
Instrument full name	Primoco UAV/SHS
Related derivatives	None
Other related instruments	None
Comments	None

1.9. Admission of investment shares issued by J&T INVESTMENTS SICAV, a.s.

The Prague Stock Exchange decided on admission of investment shares ISIN CZ0008044864 and CZ0008044856, issued by J&T INVESTMENTS SICAV, a.s. and related to the sub-fund J&T INVESTMENTS. The investment shares will be admitted to trading on the Regulated Market and expected first trading day in on 10. 5. 2021.

More information related to both issues can be found at this link:

<https://www.jtis.cz/fondy/fondy-kvalifikovanych-investoru>

1.10. Information on the issue of government bonds introduced to the Official Market

Issuer	Ministry of Finance of the Czech Republic central governmental authority
Issuer's Co. ID No.	00 00 69 47
Security ISIN	CZ0001006241
Abbreviated security name	ST.DLUHOP. VAR/31
Abbreviation of security BIC	BHMSTDL
Type of security	government bond
Form of security	bearer bond
Nature of security	registered
Volume of issue	CZK *
Nominal value of security	CZK 10 000
Number of securities in issue	*
Date of maturity	31. 10. 2031
Interest rate	0,43 % p.a., for the 1 st yield period
Currency unit	CZK
Quotation unit	%
Date of introduction to the Official Market	30. 4. 2021
Reference price	* %

* Information will be published in the Bulletin 1821.

Terms and conditions are published on the issuer's webpage:

<https://www.mfcr.cz/en/themes/state-debt/legislation-and-rules/issuance-terms-and-conditions/2021/issuance-terms-and-conditions-of-the-139-41657>

1.11. Public Offering Primoco UAV SE

Date:

First round (existing shareholders, the issuer) 19.4.2021 – 2.5.2021

Second round (all investors, START-Public Offer System) 3.5.2021 – 17.5.2021

Auction schedule of the START-Public Offer System:

3.5.2021:

10:00* START – Public Offer System Primoco UAV SE – Book Open

from 10.5.2021:

10:00 START – Public Offer System Primoco UAV SE – Book Public

17.5.2021:

12:00* START – Public Offer System Primoco UAV SE – Book Closure

12:30 – 13:00 Announcement of the auction results Primoco UAV SE

**) randomisation up to 2 min.*

Parameters of the START - Public Offer System

Public Offer Name	Primoco UAV SE
ISIN	CZ0005135970
Start of auction	3.5.2021 10:00
End of auction	17.5.2021 12:00
Minimum public offer volume (pcs.)	100
Maximum public offer volume (pcs.)	655 300
Public offer range (min.) (CZK)	260,-
Public offer range (max.) (CZK)	360,-
Tick size (CZK)	2,00
Lot size (pcs.)	100
Order size (min.) (pcs.)	100
Order size (max.) (pcs.)	298 000
Share ownership	book-entry, ordinary
Share type	registered
Nominal value (CZK)	1,-
Issuer ID	03794393
Issuer	Primoco UAV SE
Issuer address	Výpadová 1563/29f, Radotín, 153 00 Praha 5
Number of issued shares (pcs.)	4 344 170

From 3rd May 2021 the START – Public Offer System will enable two types of orders:

1. An order with a fixed number of shares (in pieces)
2. An order with a variable number of shares (in percentage) – **a new type!**

A new type of the order is not suitable for retail investors. It has been created for institutional investors' needs when a certain investment limit is required by their own regulations and compliance.

For full details please refer to the Description of the START – Public Offer system document. If you have any questions, please send an email to fischerova@pse.cz.

Description of the application can be found at the following link:

http://ftp.pse.cz/Info.bas/START/EN_START-Pravidla-ve%C5%99ejn%C3%A1%20nab%C3%ADdka_verze%202.0.pdf

1.12. New Market Group - PFEA (Prague-Funds-Euro-Auction)

PSE will start with listing funds traded in EUR (not in CZK). The trading procedure will be the same as for the rest of funds (Market Group PIFA) – Single Auction. The reason for the new market group is the fact that not all PSE members are allowed to trade in EUR on PSE. The possibility to trade PFEA instruments will be open for some PSE members only – technical setup on PSE side.

If you are not sure if you are allowed to trade in EUR on PSE or not, please use the link bellow.

<https://www.cdcp.cz/ucastnici/seznam-ucastniku/?lang=en>

Source: Trading and Listing Department

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