



Bulletin

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1. Exchange report.

1.1. Payment of interest yield

Abbreviated security name	ISIN	Payment of interest yield
RED THIRT. 4,80/22	CZ0003518565	1.3.2021

1.2. Ex-coupon date

Abbreviated security name	ISIN	Ex-coupon date	The final opportunity to trade with the right to payment of the interest yield
PHOTON EN. 6,00/23	CZ0000000815	6.3.2021	3.3.2021

1.3. Increase in volume of issue TOURB. INV.SICAV A

With the effect from 5. 3. 2021, the volume of the issue of investment shares TOURB. INV.SICAV A, ISIN CZ0008042975 will be increased by 14 685 investment shares, from the current volume of 5 818 655 investment shares to the new volume of 5 833 340 investment shares. Reason for increase was the issuance of new investment shares to its subscribers.

1.4. Information on 2nd tranche ST.DLUHOP. 0,00/24

As of 26. 2. 2021, an increase in the volume of issue and number of securities will occur with the issue ST.DLUHOP. 0,00/24, CZ0001006167. The volume of the 2nd tranche will be announced in the bulletin No. 0921.

1.5. Information on 24th tranche ST.DLUHOP. 0,95/30

As of 26. 2. 2021, an increase in the volume of issue and number of securities will occur with the issue ST.DLUHOP. 0,95/30, CZ0001004477. The volume of the 24th tranche will be announced in the bulletin No. 0921.

1.6. Decrease in the volume of issue

With effect from 26. 2. 2021, volume of the following issue of governmental bonds will be decreased:

		ST.DLUHOP. 3,85/21, CZ0001002851
Current volume of issue	Kč	104 515 770 000
	ks	10 451 577
New volume of issue	Kč	99 176 500 000
	ks	9 917 650
Decreased volume	Kč	5 339 270 000
	ks	5337

1.7. Additional information to issue MAT.&TECH. 5,20/24

Issuer	Erste Group Bank AG
Security ISIN	AT0000A2NVZ2
Abbreviated security name	EB ES50 BC06
Exchange ratio	96,033803:1
Date of introduction to the Free Market	23.02.2021

1.8. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2Q9Y5
Investment Instrument Name	EB NATURAL GAS TL01, open end
Abbreviated name	EB NATURAL GAS TL01
Underlying Instrument	HENRY HUB N. GAS (US12573E1010)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	2 400 000
Date of instruments issue	01.03.2021
Date of maturity	open end
Exchange ratio	1:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	01.03.2021
Reference price (CZK)	11,45
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	0,90
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.9. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2QA11
Investment Instrument Name	EB NATURAL GAS TS01, open end
Abbreviated name	EB NATURAL GAS TS01
Underlying Instrument	HENRY HUB N. GAS (US12573E1010)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	2 400 000
Date of instruments issue	01.03.2021
Date of maturity	open end
Exchange ratio	1:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	01.03.2021
Reference price (CZK)	14,33
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.10. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2Q9X7
Investment Instrument Name	EB S&P 500 TL01, open end
Abbreviated name	EB S&P 500 TL01
Underlying Instrument	E-mini S&P 500 (XC0009690048)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	1 000 000
Date of instruments issue	01.03.2021
Date of maturity	open end
Exchange ratio	100:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	01.03.2021
Reference price (CZK)	113,41
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	8,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.11. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2QA03
Investment Instrument Name	EB S&P 500 TS01, open end
Abbreviated name	EB S&P 500 TS01
Underlying Instrument	E-mini S&P 500 (XC0009690048)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	1 000 000
Date of instruments issue	01.03.2021
Date of maturity	open end
Exchange ratio	100:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	01.03.2021
Reference price (CZK)	144,47
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	10,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.12. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2QA29
Investment Instrument Name	EB VOLKSWAGEN TL05, open end
Abbreviated name	EB VOLKSWAGEN TL05
Underlying Instrument	VOLKSWAGEN VZ (DE0007664039)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	01.03.2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	01.03.2021
Reference price (CZK)	93,60
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	7,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.13. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2Q9Z2
Investment Instrument Name	EB WTI TL22, open end
Abbreviated name	EB WTI TL22
Underlying Instrument	WTI LIGHT SWEET (US12573F1084)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	240 000
Date of instruments issue	01.03.2021
Date of maturity	open end
Exchange ratio	1:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	01.03.2021
Reference price (CZK)	302,58
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	22,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

Bulletin No. 08/2021 been published by the CEO of the Prague Stock Exchange on behalf of the Exchange Chamber.