



## **Bulletin**

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## 1. Exchange report.

### 1.1. Payment of interest yield

| Abbreviated security name | ISIN         | Payment of interest yield |
|---------------------------|--------------|---------------------------|
| ST.DLUHOP. 0,25/27        | CZ0001005037 | 10.2.2021                 |
| PHOTON EN. 6,00/23        | CZ0000000815 | 12.2.2021                 |
| HEUREKA 5,25/25           | CZ0003523920 | 14.2.2021                 |
| ST.DLUHOP. 1,25/25        | CZ0001005870 | 14.2.2021                 |

### 1.2. Ex-coupon date

| Abbreviated security name | ISIN         | Ex-coupon date | The final opportunity to trade with the right to payment of the interest yield |
|---------------------------|--------------|----------------|--|
| JTEF CZKII 5,25/25        | CZ0003518649 | 12.2.2021      | 9.2.2021   |
| JTEF CZKI 5,00/23         | CZ0003518631 | 12.2.2021      | 9.2.2021   |
| ST.DLUHOP. 1,20/31        | CZ0001005888 | 13.2.2021      | 10.2.2021  |
| EPH 4,50/25               | CZ0003524464 | 16.2.2021      | 11.2.2021  |
| HZL WHB VAR/22            | CZ0002006034 | 16.2.2021      | 11.2.2021  |

### 1.3. Increase in volume of issue TOURB. INV.SICAV A

With the effect from 12. 2. 2021, the volume of the issue of investment shares TOURB. INV.SICAV A, ISIN CZ0008042975 will be increased by 485 773 investment shares, from the current volume of 5 332 882 investment shares to the new volume of 5 818 655 investment shares. Reason for increase was the issuance of new investment shares to its subscribers.

### 1.4. Decrease in the volume of issue HB REAVIS VAR/21

With effect from 9. 2. 2021, the volume of issue HB REAVIS VAR/21, ISIN CZ0003513608 will be decreased by CZK 43 250 000,-, from the current volume of CZK 798 390 000,- to the new volume of CZK 755 140 000,-.

## 1.5. Increase in the volume of issue

With effect from 29. 1. 2021, volume of following issue of governmental bonds increased:

|                                |     | <b>ST.DLUHOP. 0,05/29,<br/>CZ0001006076</b> |
|--------------------------------|-----|---|
| <b>Current volume of issue</b> | CZK | 55 483 660 000                              |
|                                | pcs | 5 548 366                                   |
| <b>New volume of issue</b>     | CZK | <b>75 214 900 000</b>                       |
|                                | pcs | <b>7 521 490</b>                            |
| <b>Increased volume</b>        | CZK | 19 731 240 000                              |
|                                | pcs | 1 973 124                                   |

## **1.6. Newly admitted issue of investment certificates on the Free Market:**

|   |   |
|---|---|
| Issuer                                  | Raiffeisen Centrobank AG                |
| Issuer's founding capital               | EUR 47 598 850                          |
| Issuer's Co. ID No.                     | FN 117507f                              |
| Instrument ISIN                         | AT0000A2NV84                            |
| Investment Instrument Name              | Turbo Long Certificates on Avast plc CZ |
| Abbreviated name                        | RCB TL AVSTP OE                         |
| Underlying Instrument                   | AVAST (GB00BDD85M81)                    |
| Form of Instrument                      | bearer security                         |
| Type of Instrument                      | turbo long certificates                 |
| Nature of Instrument                    | book-entry                              |
| Leverage/Non-leverage                   | leverage                                |
| Number of instruments in issue          | 100 000 000                             |
| Date of instruments issue               | 26. 1. 2021                             |
| Date of maturity                        | open end                                |
| Exchange ratio                          | 10:1                                    |
| Currency unit                           | CZK                                     |
| Quotation unit                          | CZK                                     |
| Date of introduction to the Free Market | 8. 2. 2021                              |
| Reference price (CZK)                   | 155                                     |
| Business group                          | 19 (others)                             |
| Risk category (exchange methodology)    | 5                                       |
| Standard amount                         | 1                                       |
| Liquidity provider                      | Raiffeisen Centrobank AG                |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>

<https://www.rcb.at/cs/produkt/?ISIN=AT0000A2NV84>

### **1.7. Newly admitted issue of investment certificates on the Free Market:**

|   |                                |
|---|--------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG       |
| Issuer's founding capital               | EUR 47 598 850                 |
| Issuer's Co. ID No.                     | FN 117507f                     |
| Instrument ISIN                         | AT0000A2NVB3                   |
| Investment Instrument Name              | Turbo Long Certificates on CEZ |
| Abbreviated name                        | RCB TL CEZ OE                  |
| Underlying Instrument                   | CEZ(CZ0005112300)              |
| Form of Instrument                      | bearer security                |
| Type of Instrument                      | turbo long certificates        |
| Nature of Instrument                    | book-entry                     |
| Leverage/Non-leverage                   | leverage                       |
| Number of instruments in issue          | 100 000 000                    |
| Date of instruments issue               | 26. 1. 2021                    |
| Date of maturity                        | open end                       |
| Exchange ratio                          | 10:1                           |
| Currency unit                           | CZK                            |
| Quotation unit                          | CZK                            |
| Date of introduction to the Free Market | 8. 2. 2021                     |
| Reference price (CZK)                   | 531                            |
| Business group                          | 19 (others)                    |
| Risk category (exchange methodology)    | 5                              |
| Standard amount                         | 1                              |
| Liquidity provider                      | Raiffeisen Centrobank AG       |

The prospectus and final conditions are published on the issuer's website:  
<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt/?ISIN=AT0000A2NVB3>

## **1.8. Newly admitted issue of investment certificates on the Free Market:**

|   |                                |
|---|--------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG       |
| Issuer's founding capital               | EUR 47 598 850                 |
| Issuer's Co. ID No.                     | FN 117507f                     |
| Instrument ISIN                         | AT0000A2NVD9                   |
| Investment Instrument Name              | Turbo Long Certificates on VIG |
| Abbreviated name                        | RCB TL VIGRP OE                |
| Underlying Instrument                   | VIG(AT0000908504)              |
| Form of Instrument                      | bearer security                |
| Type of Instrument                      | turbo long certificates        |
| Nature of Instrument                    | book-entry                     |
| Leverage/Non-leverage                   | leverage                       |
| Number of instruments in issue          | 100 000 000                    |
| Date of instruments issue               | 26. 1. 2021                    |
| Date of maturity                        | open end                       |
| Exchange ratio                          | 10:1                           |
| Currency unit                           | CZK                            |
| Quotation unit                          | CZK                            |
| Date of introduction to the Free Market | 8. 2. 2021                     |
| Reference price (CZK)                   | 555,5                          |
| Business group                          | 19 (others)                    |
| Risk category (exchange methodology)    | 5                              |
| Standard amount                         | 1                              |
| Liquidity provider                      | Raiffeisen Centrobank AG       |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>

<https://www.rcb.at/cs/produkt/?ISIN=AT0000A2NVD9>

### **1.9. Newly admitted issue of investment certificates on the Free Market:**

|   |                                |
|---|--------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG       |
| Issuer's founding capital               | EUR 47 598 850                 |
| Issuer's Co. ID No.                     | FN 117507f                     |
| Instrument ISIN                         | AT0000A2NVE7                   |
| Investment Instrument Name              | Turbo Short Certificates on KB |
| Abbreviated name                        | RCB TS KOMB OE                 |
| Underlying Instrument                   | KOMERČNÍ BANKA(CZ0008019106)   |
| Form of Instrument                      | bearer security                |
| Type of Instrument                      | turbo short certificates       |
| Nature of Instrument                    | book-entry                     |
| Leverage/Non-leverage                   | leverage                       |
| Number of instruments in issue          | 100 000 000                    |
| Date of instruments issue               | 26. 1. 2021                    |
| Date of maturity                        | open end                       |
| Exchange ratio                          | 10:1                           |
| Currency unit                           | CZK                            |
| Quotation unit                          | CZK                            |
| Date of introduction to the Free Market | 8. 2. 2021                     |
| Reference price (CZK)                   | 691                            |
| Business group                          | 19 (others)                    |
| Risk category (exchange methodology)    | 5                              |
| Standard amount                         | 1                              |
| Liquidity provider                      | Raiffeisen Centrobank AG       |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVE7>



### **1.10. Newly admitted issue of investment certificates on the Free Market:**

|   |                                 |
|---|---------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG        |
| Issuer's founding capital               | EUR 47 598 850                  |
| Issuer's Co. ID No.                     | FN 117507f                      |
| Instrument ISIN                         | AT0000A2NVF4                    |
| Investment Instrument Name              | Turbo Short Certificates on CEZ |
| Abbreviated name                        | RCB TS CEZ OE                   |
| Underlying Instrument                   | CEZ (CZ0005112300)              |
| Form of Instrument                      | bearer security                 |
| Type of Instrument                      | turbo short certificates        |
| Nature of Instrument                    | book-entry                      |
| Leverage/Non-leverage                   | leverage                        |
| Number of instruments in issue          | 100 000 000                     |
| Date of instruments issue               | 26. 1. 2021                     |
| Date of maturity                        | open end                        |
| Exchange ratio                          | 10:1                            |
| Currency unit                           | CZK                             |
| Quotation unit                          | CZK                             |
| Date of introduction to the Free Market | 8. 2. 2021                      |
| Reference price (CZK)                   | 531                             |
| Business group                          | 19 (others)                     |
| Risk category (exchange methodology)    | 5                               |
| Standard amount                         | 1                               |
| Liquidity provider                      | Raiffeisen Centrobank AG        |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVE7>

### 1.11. Newly admitted issue of investment certificates on the Free Market:

|   |                                   |
|---|-----------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG          |
| Issuer's founding capital               | EUR 47 598 850                    |
| Issuer's Co. ID No.                     | FN 117507f                        |
| Instrument ISIN                         | AT0000A2NVG2                      |
| Investment Instrument Name              | Turbo Short Certificates on ERSTE |
| Abbreviated name                        | RCB TS EBS OE                     |
| Underlying Instrument                   | ERSTE GROUP BANK (AT0000652011)   |
| Form of Instrument                      | bearer security                   |
| Type of Instrument                      | turbo short certificates          |
| Nature of Instrument                    | book-entry                        |
| Leverage/Non-leverage                   | leverage                          |
| Number of instruments in issue          | 100 000 000                       |
| Date of instruments issue               | 26. 1. 2021                       |
| Date of maturity                        | open end                          |
| Exchange ratio                          | 10:1                              |
| Currency unit                           | CZK                               |
| Quotation unit                          | CZK                               |
| Date of introduction to the Free Market | 8. 2. 2021                        |
| Reference price (CZK)                   | 674,6                             |
| Business group                          | 19 (others)                       |
| Risk category (exchange methodology)    | 5                                 |
| Standard amount                         | 1                                 |
| Liquidity provider                      | Raiffeisen Centrobank AG          |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVE7>

### 1.12. Newly admitted issue of investment certificates on the Free Market:

|   |                                 |
|---|---------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG        |
| Issuer's founding capital               | EUR 47 598 850                  |
| Issuer's Co. ID No.                     | FN 117507f                      |
| Instrument ISIN                         | AT0000A2NVH0                    |
| Investment Instrument Name              | Turbo Short Certificates on VIG |
| Abbreviated name                        | RCB TS VIGRP OE                 |
| Underlying Instrument                   | VIG (AT0000908504)              |
| Form of Instrument                      | bearer security                 |
| Type of Instrument                      | turbo short certificates        |
| Nature of Instrument                    | book-entry                      |
| Leverage/Non-leverage                   | leverage                        |
| Number of instruments in issue          | 100 000 000                     |
| Date of instruments issue               | 26. 1. 2021                     |
| Date of maturity                        | open end                        |
| Exchange ratio                          | 10:1                            |
| Currency unit                           | CZK                             |
| Quotation unit                          | CZK                             |
| Date of introduction to the Free Market | 8. 2. 2021                      |
| Reference price (CZK)                   | 555,5                           |
| Business group                          | 19 (others)                     |
| Risk category (exchange methodology)    | 5                               |
| Standard amount                         | 1                               |
| Liquidity provider                      | Raiffeisen Centrobank AG        |

The prospectus and final conditions are published on the issuer's website:  
<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVH0>

### 1.13. Newly admitted issue of investment certificates on the Free Market:

|   |                              |
|---|------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG     |
| Issuer's founding capital               | EUR 47 598 850               |
| Issuer's Co. ID No.                     | FN 117507f                   |
| Instrument ISIN                         | AT0000A2NVJ6                 |
| Investment Instrument Name              | Factor Certificates on AVAST |
| Abbreviated name                        | RCB AVSTP X2 L OE            |
| Underlying Instrument                   | AVAST (GB00BDD8ŘM81)         |
| Form of Instrument                      | bearer security              |
| Type of Instrument                      | Factor Certificates          |
| Nature of Instrument                    | book-entry                   |
| Leverage/Non-leverage                   | leverage                     |
| Number of instruments in issue          | 100 000 000                  |
| Date of instruments issue               | 26. 1. 2021                  |
| Date of maturity                        | open end                     |
| Exchange ratio                          | 1:7,74999                    |
| Currency unit                           | CZK                          |
| Quotation unit                          | CZK                          |
| Date of introduction to the Free Market | 8. 2. 2021                   |
| Reference price (CZK)                   | 155                          |
| Business group                          | 19 (others)                  |
| Risk category (exchange methodology)    | 5                            |
| Standard amount                         | 1                            |
| Liquidity provider                      | Raiffeisen Centrobank AG     |

The prospectus and final conditions are published on the issuer's website:  
<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVJ6>

### **1.14. Newly admitted issue of investment certificates on the Free Market:**

|   |                              |
|---|------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG     |
| Issuer's founding capital               | EUR 47 598 850               |
| Issuer's Co. ID No.                     | FN 117507f                   |
| Instrument ISIN                         | AT0000A2NVK4                 |
| Investment Instrument Name              | Factor Certificates on AVAST |
| Abbreviated name                        | RCB AVSTP X3 L OE            |
| Underlying Instrument                   | AVAST (GB00BDD8RM81)         |
| Form of Instrument                      | bearer security              |
| Type of Instrument                      | Factor Certificates          |
| Nature of Instrument                    | book-entry                   |
| Leverage/Non-leverage                   | leverage                     |
| Number of instruments in issue          | 100 000 000                  |
| Date of instruments issue               | 26. 1. 2021                  |
| Date of maturity                        | open end                     |
| Exchange ratio                          | 1: 5,16667                   |
| Currency unit                           | CZK                          |
| Quotation unit                          | CZK                          |
| Date of introduction to the Free Market | 8. 2. 2021                   |
| Reference price (CZK)                   | 155                          |
| Business group                          | 19 (others)                  |
| Risk category (exchange methodology)    | 5                            |
| Standard amount                         | 1                            |
| Liquidity provider                      | Raiffeisen Centrobank AG     |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>

<https://www.rcb.at/cs/produkt/?ISIN=AT0000A2NVK4>

### **1.15. Newly admitted issue of investment certificates on the Free Market:**

|   |                               |
|---|-------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG      |
| Issuer's founding capital               | EUR 47 598 850                |
| Issuer's Co. ID No.                     | FN 117507f                    |
| Instrument ISIN                         | AT0000A2NVL2                  |
| Investment Instrument Name              | Factor Certificates on KB     |
| Abbreviated name                        | RCB KOMB X3 L OE              |
| Underlying Instrument                   | KOMERČNÍ BANKA (CZ0008019106) |
| Form of Instrument                      | bearer security               |
| Type of Instrument                      | Factor Certificates           |
| Nature of Instrument                    | book-entry                    |
| Leverage/Non-leverage                   | leverage                      |
| Number of instruments in issue          | 100 000 000                   |
| Date of instruments issue               | 26. 1. 2021                   |
| Date of maturity                        | open end                      |
| Exchange ratio                          | 1: 23,03333                   |
| Currency unit                           | CZK                           |
| Quotation unit                          | CZK                           |
| Date of introduction to the Free Market | 8. 2. 2021                    |
| Reference price (CZK)                   | 691                           |
| Business group                          | 19 (others)                   |
| Risk category (exchange methodology)    | 5                             |
| Standard amount                         | 1                             |
| Liquidity provider                      | Raiffeisen Centrobank AG      |

The prospectus and final conditions are published on the issuer's website:  
<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVL2>

### 1.16. Newly admitted issue of investment certificates on the Free Market:

|   |                            |
|---|----------------------------|
| Issuer                                  | Raiffeisen Centrobank AG   |
| Issuer's founding capital               | EUR 47 598 850             |
| Issuer's Co. ID No.                     | FN 117507f                 |
| Instrument ISIN                         | AT0000A2NVM0               |
| Investment Instrument Name              | Factor Certificates on CEZ |
| Abbreviated name                        | RCB CEZ X3 L OE            |
| Underlying Instrument                   | CEZ (CZ0005112300)         |
| Form of Instrument                      | bearer security            |
| Type of Instrument                      | Factor Certificates        |
| Nature of Instrument                    | book-entry                 |
| Leverage/Non-leverage                   | leverage                   |
| Number of instruments in issue          | 100 000 000                |
| Date of instruments issue               | 26. 1. 2021                |
| Date of maturity                        | open end                   |
| Exchange ratio                          | 1: 17,70000                |
| Currency unit                           | CZK                        |
| Quotation unit                          | CZK                        |
| Date of introduction to the Free Market | 8. 2. 2021                 |
| Reference price (CZK)                   | 531                        |
| Business group                          | 19 (others)                |
| Risk category (exchange methodology)    | 5                          |
| Standard amount                         | 1                          |
| Liquidity provider                      | Raiffeisen Centrobank AG   |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVM0>

### 1.17. Newly admitted issue of investment certificates on the Free Market:

|   |                                 |
|---|---------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG        |
| Issuer's founding capital               | EUR 47 598 850                  |
| Issuer's Co. ID No.                     | FN 117507f                      |
| Instrument ISIN                         | AT0000A2NVN8                    |
| Investment Instrument Name              | Factor Certificates on ERSTE    |
| Abbreviated name                        | RCB EBS X3 L OE                 |
| Underlying Instrument                   | ERSTE BANK GROUP (AT0000652011) |
| Form of Instrument                      | bearer security                 |
| Type of Instrument                      | Factor Certificates             |
| Nature of Instrument                    | book-entry                      |
| Leverage/Non-leverage                   | leverage                        |
| Number of instruments in issue          | 100 000 000                     |
| Date of instruments issue               | 26. 1. 2021                     |
| Date of maturity                        | open end                        |
| Exchange ratio                          | 1: 22,48667                     |
| Currency unit                           | CZK                             |
| Quotation unit                          | CZK                             |
| Date of introduction to the Free Market | 8. 2. 2021                      |
| Reference price (CZK)                   | 674,6                           |
| Business group                          | 19 (others)                     |
| Risk category (exchange methodology)    | 5                               |
| Standard amount                         | 1                               |
| Liquidity provider                      | Raiffeisen Centrobank AG        |

The prospectus and final conditions are published on the issuer's website:  
<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVN8>



### **1.18. Newly admitted issue of investment certificates on the Free Market:**

|   |                            |
|---|----------------------------|
| Issuer                                  | Raiffeisen Centrobank AG   |
| Issuer's founding capital               | EUR 47 598 850             |
| Issuer's Co. ID No.                     | FN 117507f                 |
| Instrument ISIN                         | AT0000A2NVP3               |
| Investment Instrument Name              | Factor Certificates on VIG |
| Abbreviated name                        | RCB VIGRP X3 L OE          |
| Underlying Instrument                   | VIG (AT0000908504)         |
| Form of Instrument                      | bearer security            |
| Type of Instrument                      | Factor Certificates        |
| Nature of Instrument                    | book-entry                 |
| Leverage/Non-leverage                   | leverage                   |
| Number of instruments in issue          | 100 000 000                |
| Date of instruments issue               | 26. 1. 2021                |
| Date of maturity                        | open end                   |
| Exchange ratio                          | 1: 18,51667                |
| Currency unit                           | CZK                        |
| Quotation unit                          | CZK                        |
| Date of introduction to the Free Market | 8. 2. 2021                 |
| Reference price (CZK)                   | 555,5                      |
| Business group                          | 19 (others)                |
| Risk category (exchange methodology)    | 5                          |
| Standard amount                         | 1                          |
| Liquidity provider                      | Raiffeisen Centrobank AG   |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt/?!ISIN=AT0000A2NVP3>

### 1.19. Newly admitted issue of investment certificates on the Free Market:

|   |                               |
|---|-------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG      |
| Issuer's founding capital               | EUR 47 598 850                |
| Issuer's Co. ID No.                     | FN 117507f                    |
| Instrument ISIN                         | AT0000A2NVQ1                  |
| Investment Instrument Name              | Factor Certificates on KB     |
| Abbreviated name                        | RCB KOMB X2 S OE              |
| Underlying Instrument                   | KOMERCNI BANKA (CZ0008019106) |
| Form of Instrument                      | bearer security               |
| Type of Instrument                      | Factor Certificates           |
| Nature of Instrument                    | book-entry                    |
| Leverage/Non-leverage                   | leverage                      |
| Number of instruments in issue          | 100 000 000                   |
| Date of instruments issue               | 26. 1. 2021                   |
| Date of maturity                        | open end                      |
| Exchange ratio                          | 1: 34,55000                   |
| Currency unit                           | CZK                           |
| Quotation unit                          | CZK                           |
| Date of introduction to the Free Market | 8. 2. 2021                    |
| Reference price (CZK)                   | 691                           |
| Business group                          | 19 (others)                   |
| Risk category (exchange methodology)    | 5                             |
| Standard amount                         | 1                             |
| Liquidity provider                      | Raiffeisen Centrobank AG      |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVQ1>

## **1.20. Newly admitted issue of investment certificates on the Free Market:**

|   |                            |
|---|----------------------------|
| Issuer                                  | Raiffeisen Centrobank AG   |
| Issuer's founding capital               | EUR 47 598 850             |
| Issuer's Co. ID No.                     | FN 117507f                 |
| Instrument ISIN                         | AT0000A2NVR9               |
| Investment Instrument Name              | Factor Certificates on CEZ |
| Abbreviated name                        | RCB CEZ X2 S OE            |
| Underlying Instrument                   | CEZ (CZ0005112300)         |
| Form of Instrument                      | bearer security            |
| Type of Instrument                      | Factor Certificates        |
| Nature of Instrument                    | book-entry                 |
| Leverage/Non-leverage                   | leverage                   |
| Number of instruments in issue          | 100 000 000                |
| Date of instruments issue               | 26. 1. 2021                |
| Date of maturity                        | open end                   |
| Exchange ratio                          | 1: 26.55000                |
| Currency unit                           | CZK                        |
| Quotation unit                          | CZK                        |
| Date of introduction to the Free Market | 8. 2. 2021                 |
| Reference price (CZK)                   | 531                        |
| Business group                          | 19 (others)                |
| Risk category (exchange methodology)    | 5                          |
| Standard amount                         | 1                          |
| Liquidity provider                      | Raiffeisen Centrobank AG   |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVR9>

### **1.21. Newly admitted issue of investment certificates on the Free Market:**

|   |                                 |
|---|---------------------------------|
| Issuer                                  | Raiffeisen Centrobank AG        |
| Issuer's founding capital               | EUR 47 598 850                  |
| Issuer's Co. ID No.                     | FN 117507f                      |
| Instrument ISIN                         | AT0000A2NVS7                    |
| Investment Instrument Name              | Factor Certificates on CEZ      |
| Abbreviated name                        | RCB ERSTE X2 S OE               |
| Underlying Instrument                   | ERSTE GROUP BANK (AT0000652011) |
| Form of Instrument                      | bearer security                 |
| Type of Instrument                      | Factor Certificates             |
| Nature of Instrument                    | book-entry                      |
| Leverage/Non-leverage                   | leverage                        |
| Number of instruments in issue          | 100 000 000                     |
| Date of instruments issue               | 26. 1. 2021                     |
| Date of maturity                        | open end                        |
| Exchange ratio                          | 1: 26.55000                     |
| Currency unit                           | CZK                             |
| Quotation unit                          | CZK                             |
| Date of introduction to the Free Market | 8. 2. 2021                      |
| Reference price (CZK)                   | 674,6                           |
| Business group                          | 19 (others)                     |
| Risk category (exchange methodology)    | 5                               |
| Standard amount                         | 1                               |
| Liquidity provider                      | Raiffeisen Centrobank AG        |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt/?ISIN=AT0000A2NVS7>

## **1.22. Newly admitted issue of investment certificates on the Free Market:**

|   |                            |
|---|----------------------------|
| Issuer                                  | Raiffeisen Centrobank AG   |
| Issuer's founding capital               | EUR 47 598 850             |
| Issuer's Co. ID No.                     | FN 117507f                 |
| Instrument ISIN                         | AT0000A2NVT5               |
| Investment Instrument Name              | Factor Certificates on VIG |
| Abbreviated name                        | RCB VIGRP X2 S OE          |
| Underlying Instrument                   | VIG (AT0000908504)         |
| Form of Instrument                      | bearer security            |
| Type of Instrument                      | Factor Certificates        |
| Nature of Instrument                    | book-entry                 |
| Leverage/Non-leverage                   | leverage                   |
| Number of instruments in issue          | 100 000 000                |
| Date of instruments issue               | 26. 1. 2021                |
| Date of maturity                        | open end                   |
| Exchange ratio                          | 1: 27,77500                |
| Currency unit                           | CZK                        |
| Quotation unit                          | CZK                        |
| Date of introduction to the Free Market | 8. 2. 2021                 |
| Reference price (CZK)                   | 555,5                      |
| Business group                          | 19 (others)                |
| Risk category (exchange methodology)    | 5                          |
| Standard amount                         | 1                          |
| Liquidity provider                      | Raiffeisen Centrobank AG   |

The prospectus and final conditions are published on the issuer's website:

<https://www.rcb.at/cs/o-bance/zverejneni/prospekty-k-cennym-papirum/>  
<https://www.rcb.at/cs/produkt?!ISIN=AT0000A2NVT5>

### **1.23. New issue of investment shares admitted to the Regulated Market:**

|                               |                             |
|-------------------------------|-----------------------------|
| Issuer                        | PROPERITY FUND SICAV, a.s.  |
| Issuer's founding capital     | CZK 100 000                 |
| Issuer's Co. ID No.           | 085 31 641                  |
| Security BIC code             | BAAPROFU                    |
| Security ISIN                 | CZ0008044690                |
| Abbreviated security name     | PROPERI. SICAV-PIA          |
| Ticker                        | PROFU                       |
| Type of security              | book-entry investment share |
| Form of security              | registered share            |
| Nominal value                 | without nominal value       |
| Number of securities in issue | 3 000 000 securities        |
| Total admitted market value   | equal to EUR 1 000 000 000  |
| Trading currency              | CZK                         |
| Quotation unit                | CZK                         |
| First trading day             | 9. 2. 2021                  |
| Reference price               | CZK 1.00                    |
| Activity field number         | 18 (investment funds)       |

The issuer is a qualified investor fund as defined in Art. 272 and following of the Act No. 240/2013 Coll., on Investment Companies and Investment Funds and the investment share shall be purchased on the Regulated Market only by qualified investors in compliance with the conditions laid down by this Act.

Investment shares will be traded in the Single auction trading procedure (Instrument group PIFA). All trading parameters of collective investment fund securities are identical with trading parameters of currently traded shares (volatility interruptions, tick-sizes, etc., see <http://www.pse.cz/dokument.aspx?k=Parametry-Obchodovani&language=english>).

The Exchange requests the trading members interested to perform the market making activities on this issue to submit such an application to the Exchange

### **1.24. New issue of investment shares admitted to the Regulated Market:**

|                               |                             |
|-------------------------------|-----------------------------|
| Issuer                        | SALUTEM FUND SICAV, a.s.    |
| Issuer's founding capital     | CZK 100 000                 |
| Issuer's Co. ID No.           | 090 74 511                  |
| Security BIC code             | BAASALFU                    |
| Security ISIN                 | CZ0008045051                |
| Abbreviated security name     | SALUTEM REAL.- PIA          |
| Ticker                        | SALFU                       |
| Type of security              | book-entry investment share |
| Form of security              | registered share            |
| Nominal value                 | without nominal value       |
| Number of securities in issue | 11 304 191 securities       |
| Total admitted market value   | equal to EUR 1 000 000 000  |
| Trading currency              | CZK                         |
| Quotation unit                | CZK                         |
| First trading day             | 9. 2. 2021                  |
| Reference price               | CZK 1.03                    |
| Activity field number         | 18 (investment funds)       |

The issuer is a qualified investor fund as defined in Art. 272 and following of the Act No. 240/2013 Coll., on Investment Companies and Investment Funds and the investment share shall be purchased on the Regulated Market only by qualified investors in compliance with the conditions laid down by this Act.

Investment shares will be traded in the Single auction trading procedure (Instrument group PIFA). All trading parameters of collective investment fund securities are identical with trading parameters of currently traded shares (volatility interruptions, tick-sizes, etc., see <http://www.pse.cz/dokument.aspx?k=Parametry-Obchodovani&language=english>).

The Exchange requests the trading members interested to perform the market making activities on this issue to submit such an application to the Exchange

## **1.25. Changes to Exchange Rules**

As of 8. 2. 2021, the amended versions of the Exchange Rules, Section XII. Respective changes can be found in attached file in revision



EN\_XII\_Conditions  
for Admission of Co

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