



Bulletin

Year: 2021

No.: 2

Published: 13.1.2021

Table of Contents

1. Exchange report	3
1.1. Payment of interest yield	3
1.2. Ex-coupon date	3
1.3. Announcement of new interest rate	3
1.4. Increase in volume of issue NATLAND IFPZK PIA	3
1.5. Decrease in the volume of issue HB REAVIS VAR/21	3
1.6. Information on 8 th tranche ST.DLUHOP. 0,05/29	3
1.7. Information on 12 th tranche ST.DLUHOP. 1,50/40	4
1.8. Exclusion of issues from trading	4
1.9. Newly admitted issue of warrants on the Free Market:	5
1.10. Newly admitted issue of warrants on the Free Market:	6
1.11. Newly admitted issue of warrants on the Free Market:	7
1.12. Newly admitted issue of warrants on the Free Market:	8
1.13. Newly admitted issue of warrants on the Free Market:	9
1.14. Newly admitted issue of warrants on the Free Market:	10

1. Exchange report

1.1. Payment of interest yield

Abbreviated security name	ISIN	Payment of interest yield
JTFG VIII 4,00/22	CZ0003516882	18.1.2021

1.2. Ex-coupon date

Abbreviated security name	ISIN	Ex-coupon date	The final opportunity to trade with the right to payment of the interest yield
IIB VAR/21	AT0000A20F36	26.1.2021	21.1.2021

1.3. Announcement of new interest rate

Abbreviated security name	ISIN	Coupon period	Rate
AQUAPALACE VAR/34	CZ0003501637	9.1.2021 – 8.7.2021	1,15 %
HZL ČS VAR/22	CZ0002001191	12.1.2021 – 11.7.2021	0,25 %

1.4. Increase in volume of issue NATLAND IFPZK PIA

With the effect from 21. 1. 2021, the volume of the issue of investment shares NATLAND IFPZK PIA, ISIN CZ0008042801 will be increased by 52 448 investment shares, from the current volume of 1 548 623 investment shares to the new volume of 1 601 071 investment shares. Reason for increase was the issuance of new investment shares to its subscribers.

1.5. Decrease in the volume of issue HB REAVIS VAR/21

With effect from 19. 1. 2021, the volume of issue HB REAVIS VAR/21, ISIN CZ0003513608 will be decreased by CZK 451 610 000,-, from the current volume of CZK 1 250 000 000,- to the new volume of CZK 798 390 000,-.

1.6. Information on 8th tranche ST.DLUHOP. 0,05/29

As of 15. 1. 2021, an increase in the volume of issue and number of securities will occur with the issue ST.DLUHOP. 0,05/29, CZ0001006076. The volume of the 8th tranche will be announced in the bulletin No. 2103.

1.7. Information on 12th tranche ST.DLUHOP. 1,50/40

As of 15. 1. 2021, an increase in the volume of issue and number of securities will occur with the issue ST.DLUHOP. 1,50/40, CZ0001005920. The volume of the 12th tranche will be announced in the bulletin No. 2103.

1.8. Exclusion of issues from trading

Short name	ISIN	Last trading day	Date of exclusion	Reason
EB CEZ TS08	AT0000A21BE1	8.1.2021	11.1.2021	Knock-out
ST.DLUHOP. 0,75/21	CZ0001005367	20.1.2021	21.1.2021	Maturity 23.2.2021
APS FINAN. 5,00/23	CZ0003518656	20.1.2021	21.1.2021	Early maturity 22.2.2021

1.9. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2MML3
Investment Instrument Name	EB ADIDAS TL03, open end
Abbreviated name	EB ADIDAS TL03
Underlying Instrument	ADIDAS (DE000A1EWWW0)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	18. 1. 2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	18. 1. 2021
Reference price (CZK)	131,92
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	10,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.10. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2MMM1
Investment Instrument Name	EB COMMERZBANK TL04, open end
Abbreviated name	EB CBK TL04
Underlying Instrument	COMMERZBANK (DE000CBK1001)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	18. 1. 2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	18. 1. 2021
Reference price (CZK)	3,48
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	0,25
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.11. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2MMN9
Investment Instrument Name	EB COMMERZBANK TS06, open end
Abbreviated name	EB CBK TS06
Underlying Instrument	COMMERZBANK (DE000CBK1001)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	18. 1. 2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	18. 1. 2021
Reference price (CZK)	4,38
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	0,30
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.12. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2MMS8
Investment Instrument Name	EB DAX TL17, open end
Abbreviated name	EB DAX TL17
Underlying Instrument	DAX INDEX (DE0008469008)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	250 000
Date of instruments issue	18. 1. 2021
Date of maturity	open end
Exchange ratio	100:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	18. 1. 2021
Reference price (CZK)	583,81
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	40,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.13. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2MMQ2
Investment Instrument Name	EB SILVER TL09, open end
Abbreviated name	EB SILVER TL09
Underlying Instrument	SILVER Future (XC0009656940)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	18. 1. 2021
Date of maturity	open end
Exchange ratio	1:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	18. 1. 2021
Reference price (CZK)	135,93
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	10,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.14. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2MMR0
Investment Instrument Name	EB WTI TS18, open end
Abbreviated name	EB WTI TS18
Underlying Instrument	WTI LIGHT SWEET (US12573F1084)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	240 000
Date of instruments issue	18. 1. 2021
Date of maturity	open end
Exchange ratio	1:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	18. 1. 2021
Reference price (CZK)	317,82
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	25,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

Bulletin No. 02/2021 been published by the CEO of the Prague Stock Exchange on behalf of the Exchange Chamber.