



Bulletin

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1. Exchange report

1.1. Payment of interest yield

Abbreviated security name	ISIN	Payment of interest yield
IIB VAR/21	AT0000A20F36	26.1.2021
Č.ZBROJOVKA VAR/22	CZ0003513533	27.1.2021
MONETA MB VAR/30	CZ0003705188	30.1.2021
FIDUR.NMV. 5,60/24	CZ0003520850	30.1.2021

1.2. Ex-coupon date

Abbreviated security name	ISIN	Ex-coupon date	The final opportunity to trade with the right to payment of the interest yield
RED THIRT. 4,80/22	CZ0003518565	31.1.2021	27.1.2021

1.3. Announcement of new interest rate

Abbreviated security name	ISIN	Coupon period	Rate
EPH VAR/22	CZ0003519407	16.1.2021 – 15.7.2021	2,40 %

1.4. Increase in volume of issue SPILBERK IFPZK

With the effect from 28. 1. 2021, the volume of the issue of investment shares SPILBERK IFPZK, ISIN CZ0008042645 will be increased by 7 716 256 investment shares, from the current volume of 66 638 734 investment shares to the new volume of 74 354 990 investment shares. Reason for increase was the issuance of new investment shares to its subscribers.

1.5. Increase in the volume of issue

With effect from 15. 11. 2021, volume of following issue of governmental bonds increased:

		ST.DLUHOP. 0,05/29, CZ0001006076	ST.DLUHOP. 1,50/40, CZ0001005920
Current volume of issue	CZK	38 434 750 000	33 987 000 000
	pcs	3 843 475	3 398 700
New volume of issue	CZK	55 483 660 000	35 423 000 000
	pcs	5 548 366	3 542 300
Increased volume	CZK	17 048 910 000	1 436 000 000
	pcs	1 704 891	143 600

1.6. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2N472
Investment Instrument Name	EB USDCZK TS15, open end
Abbreviated name	EB USDCZK TS15
Underlying Instrument	USD/CZK (US44925U1034)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	2 500 000
Date of instruments issue	25. 1. 2021
Date of maturity	open end
Exchange ratio	1:10
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	25. 1. 2021
Reference price (CZK)	33,07
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	2,30
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.7. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2N449
Investment Instrument Name	EB OMV TL04, open end
Abbreviated name	EB OMV TL04
Underlying Instrument	OMV (AT0000743059)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	25. 1. 2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	25. 1. 2021
Reference price (CZK)	28,33
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	2,20
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.8. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2N464
Investment Instrument Name	EB EURCZK TS18, open end
Abbreviated name	EB EURCZK TS18
Underlying Instrument	EUR/CZK (EU0006169831)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	2 500 000
Date of instruments issue	25. 1. 2021
Date of maturity	open end
Exchange ratio	1:10
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	25. 1. 2021
Reference price (CZK)	20,65
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,50
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.9. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2N456
Investment Instrument Name	EB EURCZK TL07, open end
Abbreviated name	EB EURCZK TL07
Underlying Instrument	EUR/CZK (EU0006169831)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	2 500 000
Date of instruments issue	25. 1. 2021
Date of maturity	open end
Exchange ratio	1:10
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	25. 1. 2021
Reference price (CZK)	13,35
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.10. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2N431
Investment Instrument Name	EB CEZ TS10, open end
Abbreviated name	EB CEZ TS10
Underlying Instrument	CEZ (CZ0005112300)
Form of Instrument	bearer security
Type of Instrument	turbo short warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	25. 1. 2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	25. 1. 2021
Reference price (CZK)	15,10
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,00
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.11. Newly admitted issue of warrants on the Free Market:

Issuer	Erste Group Bank AG
Issuer's founding capital	EUR 859 600 000
Issuer's Co. ID No.	FN33209m
Instrument ISIN	AT0000A2N423
Investment Instrument Name	EB CEZ TL12, open end
Abbreviated name	EB CEZ TL12
Underlying Instrument	CEZ (CZ0005112300)
Form of Instrument	bearer security
Type of Instrument	turbo long warrant
Nature of Instrument	book-entry
Leverage/Non-leverage	leverage
Number of instruments in issue	500 000
Date of instruments issue	25. 1. 2021
Date of maturity	open end
Exchange ratio	10:1
Currency unit	CZK
Quotation unit	CZK
Date of introduction to the Free Market	25. 1. 2021
Reference price (CZK)	16,90
Business group	19 (others)
Risk category (exchange methodology)	5
Standard amount	1
Maximal permitted spread (CZK)	1,20
Liquidity provider	Erste Group Bank AG

The prospectus and final conditions are published on the issuer's website.

1.12. Information on the issue of bonds introduced to the Regulated Market

Issuer	NET4GAS, s.r.o.
Issuer's Co. ID No.	272 60 364
Security ISIN	CZ0003529794
Abbreviated security name	NET4GAS 2,745/31
Abbreviation of security BIC	BDCNETGA
Type of security	bond
Form of security	bearer bond
Nature of security	book-entry security
Volume of issue	CZK 6 900 000 000
Nominal value of security	CZK 3 000 000
Number of securities in issue	2 300 securities
Date of maturity	28.1.2031
Interest rate	2,745 % p.a.
Date of coupon payment	28.1.
Quotation unit	%
Date of introduction to the Reg. Market	28. 1. 2021
Reference price	100 %

A prospectus will be published on the issuer's webpage.

1.13. Information on the issue of bonds introduced to the Regulated Market

Issuer	NET4GAS, s.r.o.
Issuer's Co. ID No.	272 60 364
Security ISIN	CZ0003529794
Abbreviated security name	NET4GAS 2,745/31
Abbreviation of security BIC	BDCNETGA
Type of security	bond
Form of security	bearer bond
Nature of security	book-entry security
Volume of issue	CZK 6 900 000 000
Nominal value of security	CZK 3 000 000
Number of securities in issue	2 300 securities
Date of maturity	28.1.2031
Interest rate	2,745 % p.a.
Date of coupon payment	28.1.
Quotation unit	%
Date of introduction to the Reg. Market	28. 1. 2021
Reference price	100 %

1.14. Newly accepted issue of shares to the Standard Market:

Issuer	SAB Finance a.s.
Issuer's registered capital	CZK 1 000 000 160
Issuer's Co. ID No.	247 17 444
Security BIC code	BAASABFI
Security ISIN	CZ0009009940
Ticker	SABFG
Type of security	book-entry share
Form of security	bearer share
Nominal value	CZK 3 880
Number of securities in issue	257 732 shares
Trading currency	CZK
Quotation unit	CZK
First trading day	28. 1. 2021
Reference price	CZK 10 560
Activity field number	15 (finance)

The prospectus has been published on the issuer's webpage and will be also available at the seat of the Prague Stock Exchange.

1.15. Information on the issue of bonds introduced to the Regulated Market

Issuer	Trigema Real Estate Finance a.s.
Issuer's Co. ID No.	064 49 468
Security ISIN	CZ0003529554
Abbreviated security name	TRIGEMA REF5,10/25
Abbreviation of security BIC	BDCTRIRE
Type of security	bond
Form of security	bearer bond
Nature of security	book-entry security
Volume of issue	CZK 300 000 000
Nominal value of security	CZK 50 000
Number of securities in issue	6 000 securities
Date of maturity	27.1.2025
Interest rate	5,10 % p.a.
Date of coupon payment	27.1.
Quotation unit	%
Date of introduction to the Reg. Market	27. 1. 2021
Reference price	100 %

A prospectus will be published on the issuer's webpage.

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